

Recognized Obligation Payment Schedule (ROPS 17-18) - Summary
 Filed for the July 1, 2017 through June 30, 2018 Period

Successor Agency: Tustin
 County: Orange

Current Period Requested Funding for Enforceable Obligations (ROPS Detail)	17-18A Total (July - December)	17-18B Total (January - June)	ROPS 17-18 Total
A Enforceable Obligations Funded as Follows (B+C+D):	\$ 3,232,863	\$ 1,187,813	\$ 4,420,676
B Bond Proceeds	-	-	-
C Reserve Balance	-	-	-
D Other Funds	3,232,863	1,187,813	4,420,676
E Redevelopment Property Tax Trust Fund (RPTTF) (F+G):	\$ -	\$ -	\$ -
F RPTTF	-	-	-
G Administrative RPTTF	-	-	-
H Current Period Enforceable Obligations (A+E):	\$ 3,232,863	\$ 1,187,813	\$ 4,420,676

Certification of Oversight Board Chairman:
 Pursuant to Section 34177 (o) of the Health and Safety code, I hereby
 certify that the above is a true and accurate Recognized Obligation
 Payment Schedule for the above named successor agency.

DOUG DAVENT, CHAIR

Name _____ Title _____
 Signature *[Handwritten Signature]* Date 1/26/2017

Tustin Recognized Obligation Payment Schedule (ROPS 17-18) - ROPS Detail
July 1, 2017 through June 30, 2018
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	17-18A (July - December)					Q	17-18B (January - June)					W	
											Fund Sources						Fund Sources						
											L	M	N	O	P		R	S	T	U	V		
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 17-18 Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	17-18A Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	17-18B Total	
71	Affordable Housing Reimbursement Agreement and First Amendment Between City and Agency	City/County Loans On or Before 8/27/11	6/2/2007	6/30/2030	City of Tustin	Total Agreement between the City and Agency for the purpose of reimbursing the City for exceeding the Agency in carrying out its affordable housing obligations at Tustin Field I & II.			N														
72	South Central Project Area Loan	City/County Loans On or Before 8/27/11	8/2/2008	8/30/2030	City of Tustin	Project purposes loan - Amount is derived from Appendix G of the fourth Five-Year Implementation Plan of the South Central Loan Center. Project Area as defined in Chapter 9, 2010 Contribution of Loan to Agency on Administrative Agreement adopted by Council on September 7, 2010. The amount was originally loaned to the Agency on September 2, 2008. Prior loans to the Agency were for differing amounts as needed for project area.			N														
73	Housing Tax Allocation Bonds, Series 2010 - Legal Services	Legal	7/1/2014	6/30/2015	City Attorney - Viboduff Soradin & Smart (including Strading Yocca Carlson & Rauth; Fenny, Thomas, Moose & Manley; Waters & Company; Jeanette Justus; Abrams Goldsmith & Delvac LLP; Caspello & Noel LLP; and Kutak Rock)	project-specific legal services for bond related activities identified in Row #1			N	\$ -						\$ -							\$ -
82	Tax Allocation Bonds - MCAS Tustin, Series 2010 - Legal Services	Legal	7/1/2014	6/30/2015	City Attorney - Viboduff Soradin & Smart, et al	project-specific legal services for bond related activities identified in Rows 48			N	\$ -						\$ -							\$ -
86	Housing Entity Administrative Cost Allowance	Housing Entity Admin Cost	7/1/2014	6/30/2018	Tustin Housing Authority	Pursuant to AB 471, filed Feb 18, 2014, housing administrative cost allowance for the Tustin Housing Authority which assumed the housing duties of the former Tustin Community Redevelopment Agency.			N														
96	Successor Agency to the Tustin Community Redevelopment Agency, Tax Allocation Refunding Bonds, Series 2016	Bonds Issued After 12/31/10	9/1/2016	9/1/2040	Bondholders via The Bank of New York Mellon	Refunding for Housing Tax Allocation Bonds, Series 2010 and Tax Allocation Bonds - MCAS Tustin, Series 2010. Proceeds of the Bonds will be applied to refund the Former Agency Obligations, to purchase a reserve fund municipal bond insurance policy in lieu of cash funding a reserve fund for the Bonds and provide for the cost of issuing the administration of bond activities (paid annually).	All	63,308,215	N	\$ 4,155,676			3,100,563			\$ 3,100,563			1,055,313				\$ 1,055,313
97	Fiscal Agent Fees - TA Refunding Bonds 2016	Fees	9/1/2016	9/1/2040	The Bank of New York Mellon	Continuing disclosure services for 2016 TA refunding bonds and arbitrage services.	All	70,000	N	\$ 3,000			1,500			\$ 1,500			1,500				\$ 1,500
99	Continuing disclosure services & arbitrage services	Fees	9/1/2016	9/1/2040	Applied Best Practices; Wilidan & Associates	Continuing disclosure services for 2016 TA refunding bonds and arbitrage services.	All	100,000	N	\$ 11,800			5,800			\$ 5,800			6,000				\$ 6,000
88									N	\$ -						\$ -							\$ -
100									N	\$ -						\$ -							\$ -
101									N	\$ -						\$ -							\$ -
102									N	\$ -						\$ -							\$ -
103									N	\$ -						\$ -							\$ -
104									N	\$ -						\$ -							\$ -
105									N	\$ -						\$ -							\$ -
106									N	\$ -						\$ -							\$ -
107									N	\$ -						\$ -							\$ -
108									N	\$ -						\$ -							\$ -
109									N	\$ -						\$ -							\$ -
110									N	\$ -						\$ -							\$ -
111									N	\$ -						\$ -							\$ -
112									N	\$ -						\$ -							\$ -
113									N	\$ -						\$ -							\$ -
114									N	\$ -						\$ -							\$ -
115									N	\$ -						\$ -							\$ -
116									N	\$ -						\$ -							\$ -
117									N	\$ -						\$ -							\$ -
118									N	\$ -						\$ -							\$ -
119									N	\$ -						\$ -							\$ -
120									N	\$ -						\$ -							\$ -
121									N	\$ -						\$ -							\$ -
122									N	\$ -						\$ -							\$ -
123									N	\$ -						\$ -							\$ -
124									N	\$ -						\$ -							\$ -

**Tustin Recognized Obligation Payment Schedule (ROPS 17-18) - Report of Cash Balances
(Report Amounts in Whole Dollars)**

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see Cash Balance Tips Sheet.

A	B	C	D	E	F	G	H	I	
		Fund Sources							
		Bond Proceeds		Reserve Balance		Other	RPTTF		
		Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin		
Cash Balance Information by ROPS Period								Comments	
ROPS 15-16B Actuals (01/01/16 - 06/30/16)									
1	Beginning Available Cash Balance (Actual 01/01/16)					4,132,761	537,078		
2	Revenue/Income (Actual 06/30/16) RPTTF amounts should tie to the ROPS 15-16B distribution from the County Auditor-Controller during January 2016					69,618	893,703	RPTTF distribution received	
3	Expenditures for ROPS 15-16B Enforceable Obligations (Actual 06/30/16)					1,495,757	976,042	RPTTF authorized obligations & ROPS 14-15B prior period Adjustment	
4	Retention of Available Cash Balance (Actual 06/30/16) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)								
5	ROPS 15-16B RPTTF Balances Remaining	No entry required							
6	Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ -	\$ -	\$ -	\$ -	\$ 2,706,622	\$ 454,739		